200,000

Status: New Submission



For the month ended:

Balance at close of the month

31 August 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchang	es and Clearing Limited									
Name of Issuer:	China New Higher Education Group Limited									
Date Submitted:	04 September 2024									
I. Movements in Auth	orised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares Not app		applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	02001		Description						•	
	Number of	d shares	l shares Par va		ne		Authorised/registered share capital			
Balance at close of preceding month			,000,000	USD	0.0001		USD	200,000		
Increase / decrease (-)				0				USD		0

2,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 200,000

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0.0001 USD

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Not app	plicable	Listed on the Exchan	ge (Note 1)	Yes	
Stock code (if listed)	02001		Description						
		of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares			
Balance at close of preceding month		1,555,250,630				0			1,555,250,630
Increase / decrease (-)		-5,628,000							
Balance at close of the month			1,549,	622,630		0			1,549,622,630

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of share	s	Not applicab	le	Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)		02001		Description								
Parti	iculars of share option scheme	Number of share options outstanding at close of preceding month	1	Movement during th	ne month	1	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total numbe shares which ma issued or transferr of treasury uprexercise of all sloptions to be graunder the schem close of the mo	ed out on hare anted ne at
1).	Options granted on 21/10/2019 Exercise price: HK\$3.11	1,871,570	Granted Exercised - new shate Exercised - treasury Cancelled Lapsed			0 0 0 0	1,871,570	0	0	1,871,570	101,7	726,200
Gen	eral Meeting approval date (if ap	oplicable) 20 March 20:	17									
2).	Options granted on 23/07/2020 Exercise price: HK\$5.33	3,640,700	Granted Exercised - new sha Exercised - treasury Cancelled Lapsed			0 0 0	3,640,700	0	0	3,640,700	101,7	726,200
Gen	eral Meeting approval date (if ap	oplicable) 20 March 20:	17									
			Increase ir	n issued shares	s (excli	ıdina treasur	v shares).		0 Ordinary sl	hares (AA1)		

Decrease in treasury shares:

0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options:

HKD

0

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Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

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Ordinary shares

(E). Other Movements in Issued Shares and/or Treasury Shares

L. C	ass of shares Ordinary shares		Туре	of shares	Not applicable		Listed on the Exchange (No	Yes		
Sto	ck code (if listed)	02001		otion						
Events		At price	(if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares recrepurchased for cance not yet cancelled as the month (Not	ellation but at close of	
			Currency	Amount			pursuant increto (E1)		and monar (record)	
).	Repurchase of shares (shares re	epurchased and cancelled)	HKD	1.94	22 August 2024	28 February 2024	-5,628,000			
?).	Repurchase of shares (shares rebut not yet cancelled)	epurchased for cancellation				28 February 2024				-5,336,000
	Increase/ decrease (-) in issued shares (excluding treasury shares): Increase/ decrease (-) in treasury shares: Ordinary shares (EE1) Ordinary shares (EE2)									
Remarks: The number of issued shares of the Company is based on the Company's total number of shares in issue (including any shares repurchased but not yet cancelled). As at 31 August 2024, a total of 5,628,000 ordinary shares (previously repurchased from 24 July 2024 to 15 August 2024) were cancelled on 22 August 2024; and 5,336,000 shares have been repurchased but not yet ancelled.										
	Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -5,628,000 Ordinary shares									

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations	Not applicable
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Submitted by: LI Xiaoxuan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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