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**China New Higher Education Group Limited**  
**中國新高教集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2001)**

**BUSINESS UPDATES**

**INVESTMENT IN CENTRAL CHINA SCHOOL**

Reference is made to the paragraph headed “History and Corporate Structure – Schools to be established or invested in – New Campus at Central China School” of the prospectus (the “**Prospectus**”) of the China New Higher Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 5 April 2017. Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

The Board is pleased to announce that the Company has received the approval from the MOE for Enchang Company to become the joint school sponsor of Central China School. As of the date of this announcement, the change of the school sponsorship of Central China School is only pending registration with the provincial civil affairs authorities.

Once the registration is completed, Central China School will enter into the structured contracts, the terms and conditions of which shall be the same as the existing Structured Contracts in all material aspects, with Huihuang Company, a wholly owned subsidiary of the Company. Following the execution of the structured contracts, Central China School will become an entity controlled by the Group and its results of operations will be consolidated into those of the Group. The Company will publish further announcement(s) according to the Listing Rules and HKEx-GL77-14 upon closing of the investment in Central China School.

By order of the board of  
**China New Higher Education Group Limited**  
**Li Xiaoxuan**  
*Chairman*

Hong Kong, 23 April 2019

*As at the date of this announcement, the executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai and Mr. Ding Yu, the non-executive Director is Mr. Chen Shuo, and the independent non-executive Directors are Mr. Wong Man Chung Francis, Mr. Hu Jianbo and Mr. Kwong Wai Sun Wilson.*